

E-Filed on 08/13/07

**DIAMOND MCCARTHY LLP**

909 Fannin, Suite 1500  
Houston, Texas 77010  
Telephone (713) 333-5100  
Facsimile (713) 333-5199

Allan B. Diamond, TX State Bar No. 05801800  
Email: adiamond@diamondmccarthy.com  
Eric D. Madden, TX State Bar No. 24013079  
Email: emadden@diamondmccarthy.com

Special Litigation Counsel for USACM Liquidating Trust

**LEWIS AND ROCA LLP**

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Telephone (702) 949-8320  
Facsimile (702) 949-8321

Susan M. Freeman, AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles, NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT****DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
  
Debtor.

In re:  
USA SECURITIES, LLC,  
  
Debtor.

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**NOTICE OF FILING  
ACCEPTANCE OF SERVICE OF  
RULE 2004 SUBPOENA**

NOTICE IS GIVEN that the USACM Liquidating Trust has filed:

**Acceptance of Service of Rule 2004 Subpoena by  
Deloitte & Touche, LLP (Exhibit A Attached).**

1 DATED: August 13, 2007

2 **LEWIS AND ROCA LLP**

3 By: /s/ Rob Charles (#6593)

4 Susan M. Freeman, AZ 4199 (pro hac vice)  
5 Rob Charles, NV 6593  
6 3993 Howard Hughes Parkway, Suite 600  
7 Las Vegas, Nevada 89169-5996

8 *Counsel for the USACM Liquidating Trust*

9 -and-

10 **DIAMOND MCCARTHY LLP**

11 By: /s/ Eric D. Madden (pro hac vice)

12 Allan B. Diamond, TX 05801800 (pro hac vice)  
13 Eric D. Madden, TX 24013079 (pro hac vice)  
14 1201 Elm Street, 34th Floor  
15 Dallas, Texas 75270

16 *Special Litigation Counsel for USACM Liquidating Trust*

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Email: [emadden@diamondmccarthy.com](mailto:emadden@diamondmccarthy.com)

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Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)  
Rob Charles, NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)

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JOINTLY ADMINISTERED  
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LLC,

**ACCEPTANCE OF SERVICE**

Debtor.

In re:  
USA SECURITIES, LLC,

Debtor.


Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

**ACCEPTANCE OF SERVICE**

I, Robert W. Perrin, am duly authorized to accept service of process on behalf of  
Deloitte & Touche, LLP ("Deloitte") in the above captioned matter. I hereby

1 acknowledge receipt of the Amended Subpoena for Rule 2004 Examination (dated August  
2 9, 2007) and do accept service of process on behalf of Deloitte.

3 DATED: August 10, 2007  
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5   
6 ROBERT W. PERRIN  
7 Latham & Watkins, LLP  
8 633 W. Fifth Street, Suite 400  
9 Los Angeles, CA 90071  
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